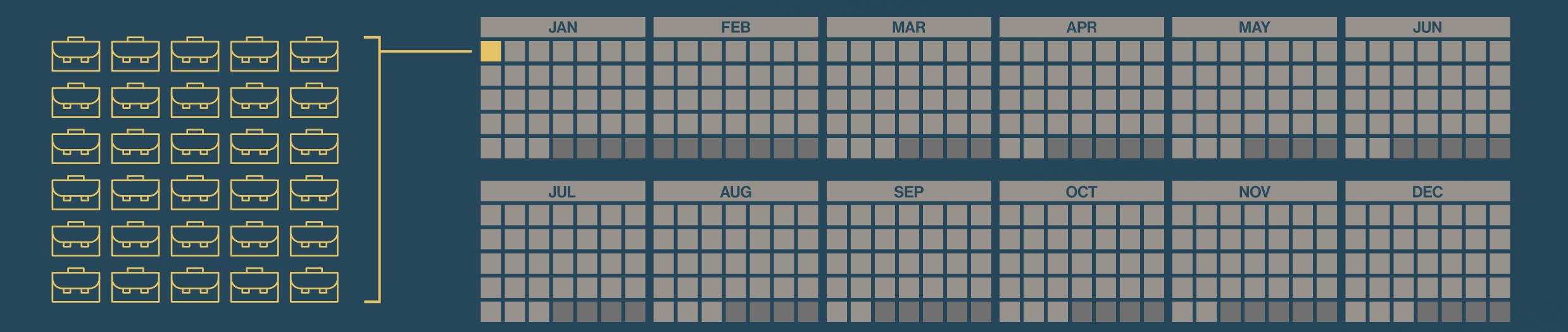


## The Global Race to Sovereign Al

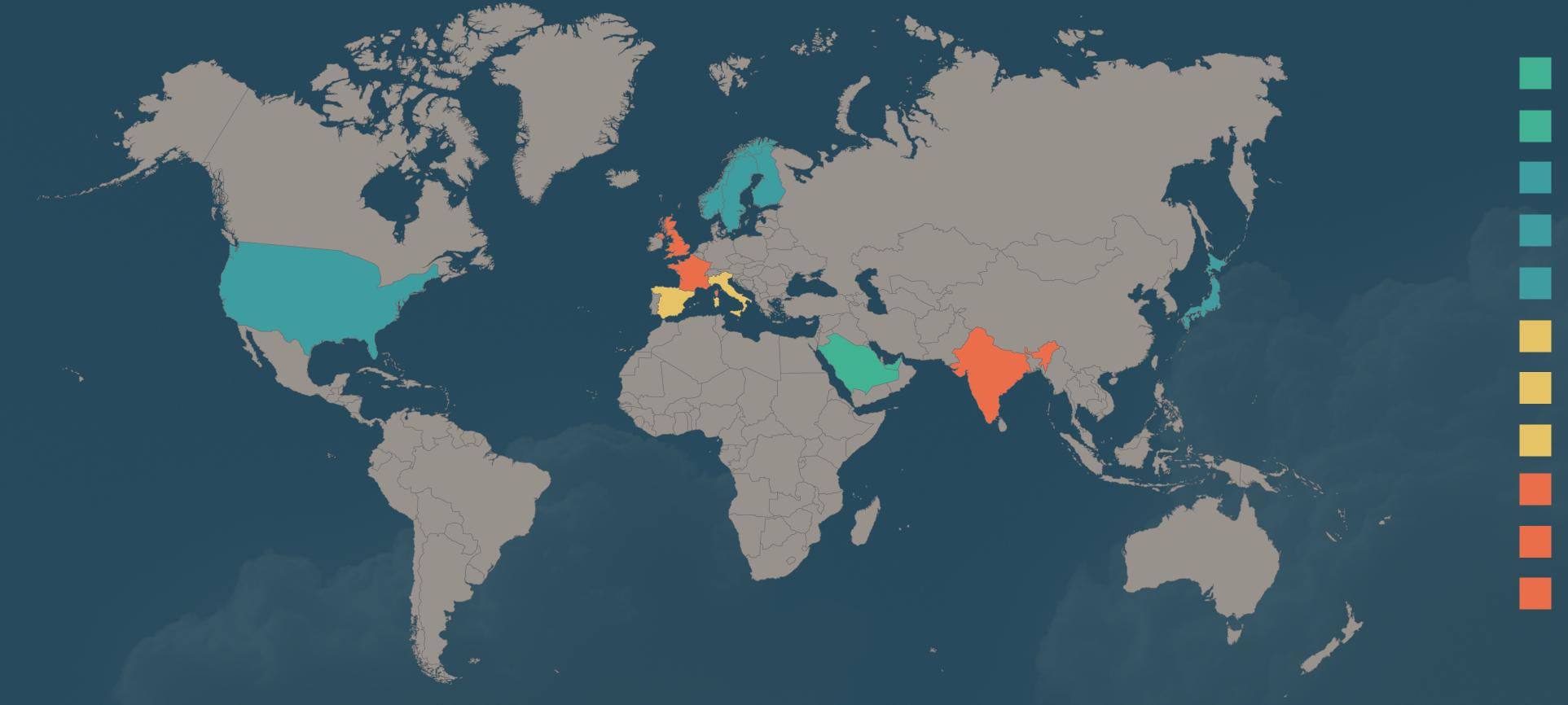
To compete in the agentic economy, enterprises are redesigning their platforms to unify AI and data.

Every day, **30 major enterprises** commit themselves to a sovereign Al and data platform strategy.



The countries treating AI and data sovereignty as mission-critical

### today are already pulling ahead.



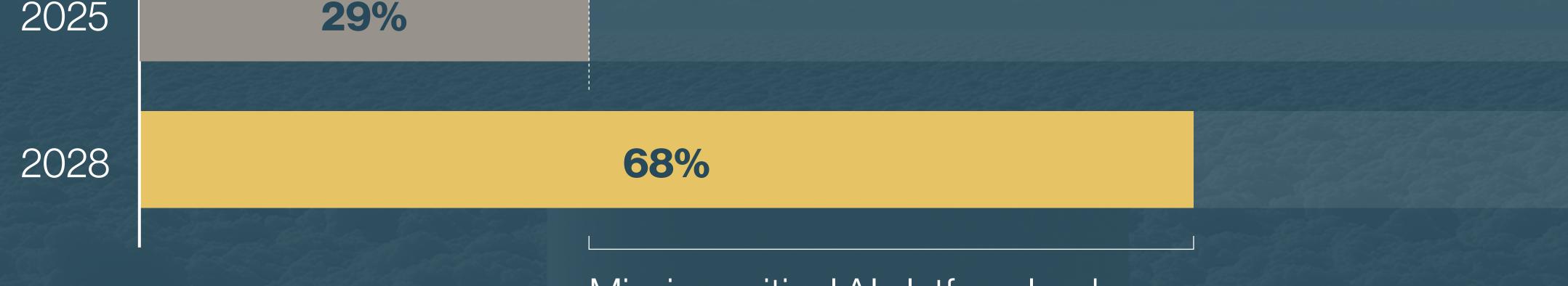
Strategic Commitment to Sovereign AI and Data in 2025

1. Saudi Arabia and UAE
2. Germany
3. Scandinavia
4. US
5. Japan
6. Singapore
7. Spain
8. Italy
9. UK
10. France
11. India

#### Strategic maturity varies dramatically by geography.

The Middle East and Germany are farthest ahead, while France and India trail significantly. The U.S. lags front-runners by nearly 20 points despite a large AI and data infrastructure footprint.

The window for leadership is closing fast, and **priorities are shifting** accordingly.



Mission-critical Al platform leaders will grow **134.5%** by 2028

Globally, the number of leaders who say it's mission critical to become their own AI and data platform jumps **from 29% today to 68% by 2028**.

The countries accelerating the fastest are reshaping the competitive landscape in real time.

# **Compliance, agility, and freedom** to build are fueling the race toward sovereignty.



more agile for the future with Al

competitors are using their AI and data IT costs relative to ROI

Changes in geo-political and economic uncertainties

Despite global headlines, geopolitics accounts for less than 8% of the rationale behind this transformation.

Three out of four enterprises cite business-first needs—like control of data, agility in AI deployment, and compliance with evolving regulations—as their primary motivation.

## The sovereignty race is reshaping enterprise strategy at global scale.

This research reveals where leaders are investing, what's driving results, and how fast the field is shifting. **Scan to explore the research and model your next move.** 



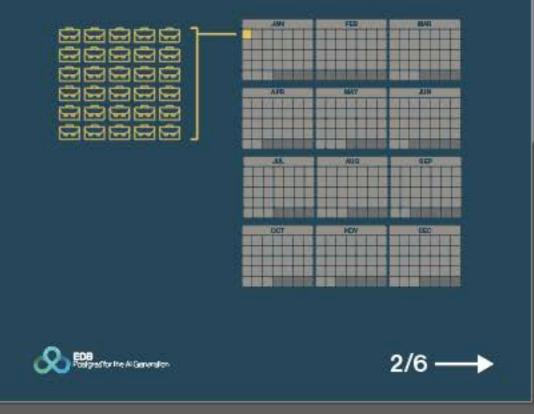
EDB provides a data and AI platform that enables organizations to harness the full power of Postgres for transactional, analytical, and AI workloads across any cloud, any time. For more information, visit www.enterprisdb.com.

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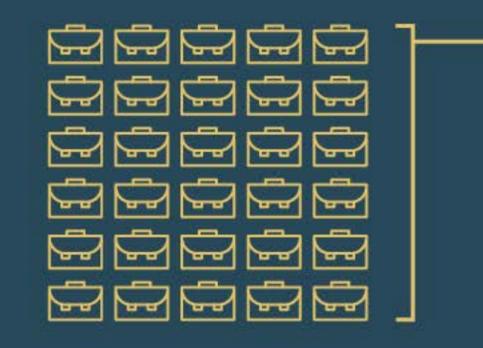


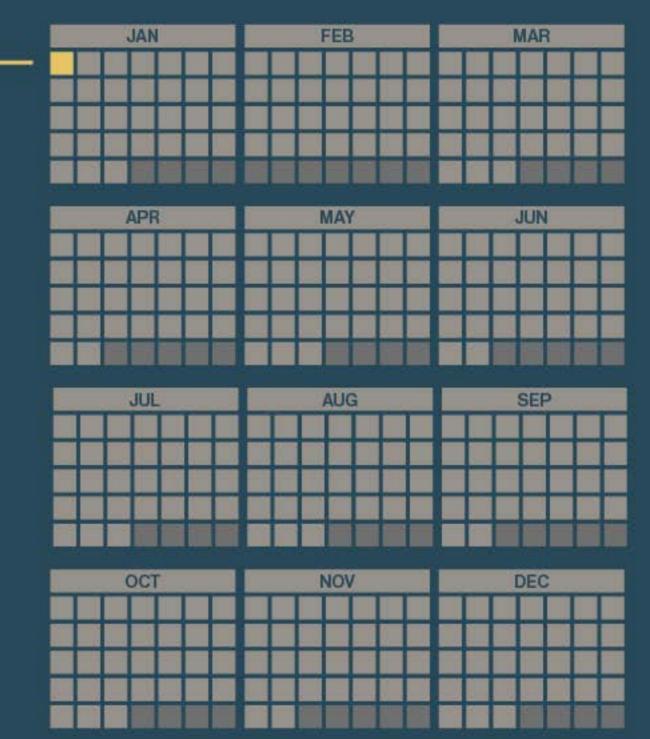
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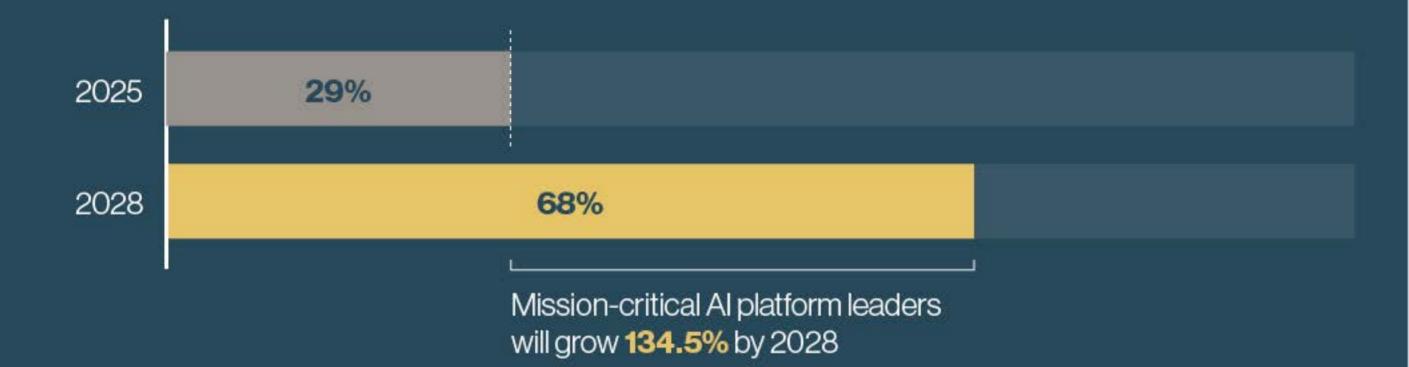
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